



 access People **Learning**

Advice Matters

The CPD solution for financial services professionals

Accredited by the:

**The London Institute
of Banking & Finance**



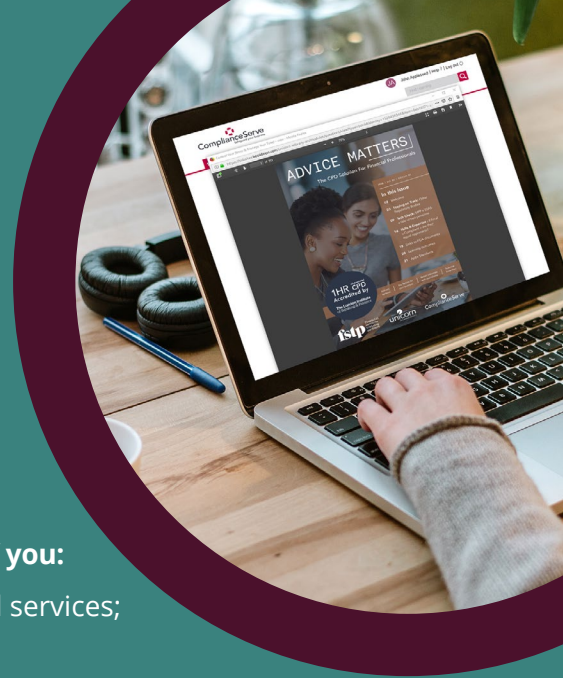
Many roles within financial services now require CPD. In fact, most firms and regulators would agree that it is paramount for anyone working in the industry to complete a certain level of CPD to remain competent in their role. Advice Matters is an effective and accessible resource through your LMS solution to provide four hours of CPD per year towards your agreed target.

With up-to-date regulatory and technical knowledge, Advice Matters can positively impact your ability to do your job and can give your company a sustainable and competitive advantage.

You should know if you're required to complete CPD annually, but if you:

- advise and give recommendations on certain products within financial services;
- deal with and oversee financial service products;
- and/or manage investments, you will be required to complete CPD.

Senior managers and certified individuals also need to evidence CPD. Advice Matters helps you to understand the broader financial service sectors - not just the one you work in.



Includes:



Regulatory updates

Keeping you informed of the changes to regulations that affect your work practices.



Technical knowledge

Aspects of technical knowledge are addressed to keep you up to date, enabling you to have better conversations with your clients.



Skills-based topics

Articles to help you be confidently capable within your job role.



Tested and verified

Each edition comes with an assessment based on the publication that will evidence that you have developed your knowledge and skills to accredit the CPD.



ApEx standards

Every edition is aligned to the ApEx standards, summarised with a review demonstrating the learning outcomes and standards covered.

Free to all Financial Services Governance, Risk and Compliance customers

You will find Advice Matters in the 'Advice Matters' category in 'Find Learning' on the Access Learning solution or your LMS. To assign Advice Matters to colleagues, follow the instructions that can be found [here](#)

Every

4

Months

a brand **new** edition released



4

Hours

of structured CPD over the year for **ADVICE MATTERS**



35

Hours

is the **FCA's** Training & Competence requirements



21

Hours

dedicated to structured CPD like **ADVICE MATTERS**



Contact Us

